



## HELOC Checklist

- Completed loan application
- Most recent property tax bill
- Homeowner's insurance showing coverage and address of insurance company
- Recent mortgage statement showing name and address of lender, mortgage balance, loan number, and terms of your loan
- Statement from your current home equity loan - if applicable
- Most recent appraisal - if available
- Verification of employment and income - two most recent paystubs and W2
- Driver's license or State ID